

Easily synchronize your Medicare and life insurance preferences with your agent in PlanEnroll!



- Health information, conditions and preferences
- Medications, doctors and pharmacies
- · Medicare and life insurance details

How to Sync Your PlanEnroll Profile With Your Agent

- 1. Click the website link from your agent to open the PlanEnroll website. You'll see the agent's information at the top.
- 2. Click on Get Synced in the upper right-hand corner, then click Let's Get Started.
- **3.** Complete the simple questions, adding your contact and current health and life information. On the final step you'll create your password.



- 4. You will receive a confirmation email at the email address you provided. Click the "Verify Email" button to complete your profile.
- 5. You can log in right away with the "**Sign In**" button. Or, go to PlanEnroll.com and click on the user icon in the upper right-hand corner, select **Log In** and enter the email and password you used to create your profile.



You're All Set for Profile Sync!

When you update or add information in your PlanEnroll profile, it will sync with your agent. They'll be able to offer updated guidance on your coverage options that could make a big difference!

Get started with Profile Sync and feel more confident about your coverage.

