

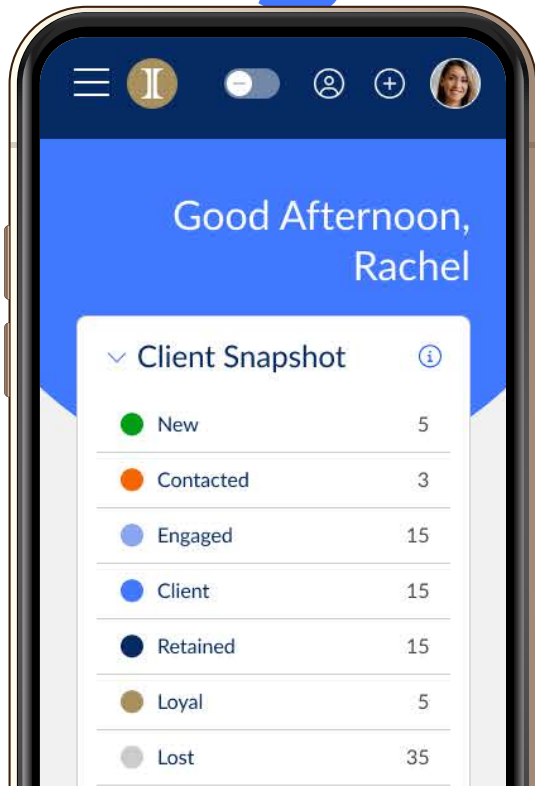
# YOUR ALL-IN-ONE PLATFORM THAT MAKES IT EASY

- ✓ A **best-in-class CRM** built to help you **work smarter**
- ✓ Integrated **Quote & eApp** for multiple products from Health and Life carriers
- ✓ Get a **Quick Quote** in 10 seconds from anywhere in the platform
- ✓ **Single Sign-on** powered by **one login and password**
- ✓ **Work anywhere** with the **Integrity for Agents mobile app** available on Apple and Google Play stores

Download the Integrity for Agents mobile app:



# Stay Organized



**Client Snapshot** and **Task List** for insights at-a-glance



**Policy Snapshot** provides policy status at your fingertips



**Recent Activity** to stay on top of the current details



Plus, **reminders** and **custom notes** to help you serve your clients and never miss a commitment!

# Build Better Client Relationships



**Client Connect** send compliant marketing messages to your clients via email or text messages



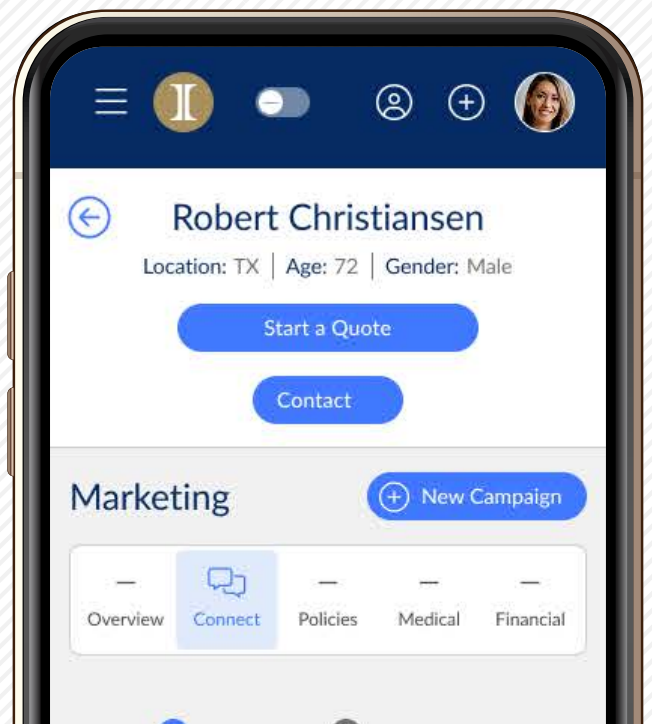
Message history shows in the **Recent Activity** stream for tracking and compliance



**Client Sync** easily collect key consumer health information



**Appointment Scheduler (Coming Soon!)** to schedule and manage client appointments



# Grow Your Business

1

Your **Agent Personalized Website** connects you with consumers to share quotes and capture enrollments — compliantly

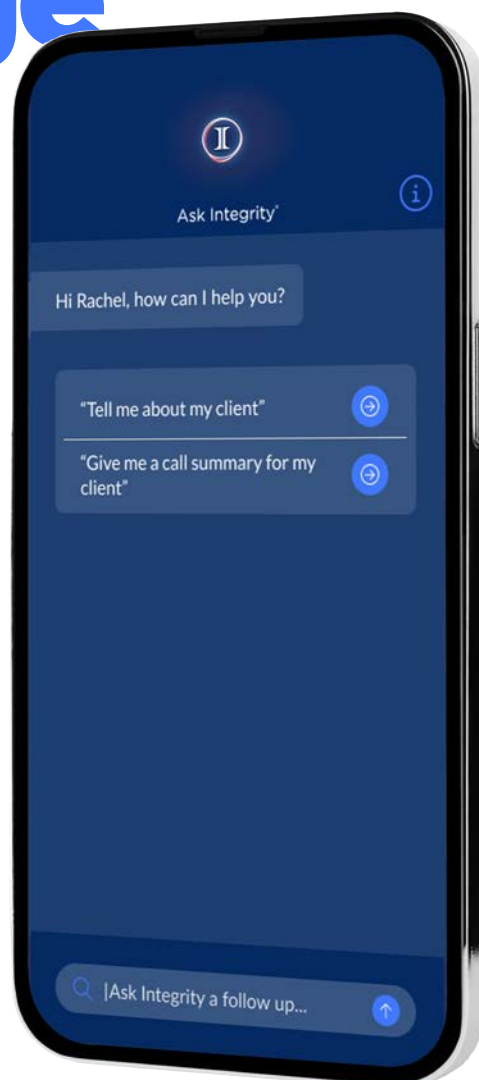
2

**Built-in lead purchasing and management** with high-quality leads from multiple sources. Grow your business the way you want!

## Cutting-Edge Innovation

Ask Integrity® digital AI assistant is your new superpower that makes it easy to get insights, like:

- ✓ **Plan Insights** up-to-date plan and benefit details — in the moment
- ✓ **Meeting Summaries** review previous meeting notes to help you prepare for your next client meeting
- ✓ **Shopper Tags** identify clients likely to experience plan disruptions so you can prioritize outreach
- ✓ **Carrier Insights** use Ask Integrity® to provide insights and information about specific health carriers





INTEGRITY<sup>TM</sup>CONNECT<sup>+</sup>

COMING SOON!

## Manage, Support and Grow Your Team



### Enhanced Insights

visibility into agent hierarchy and key activities like production



### Actionable Data

inform strategy and optimize agent support



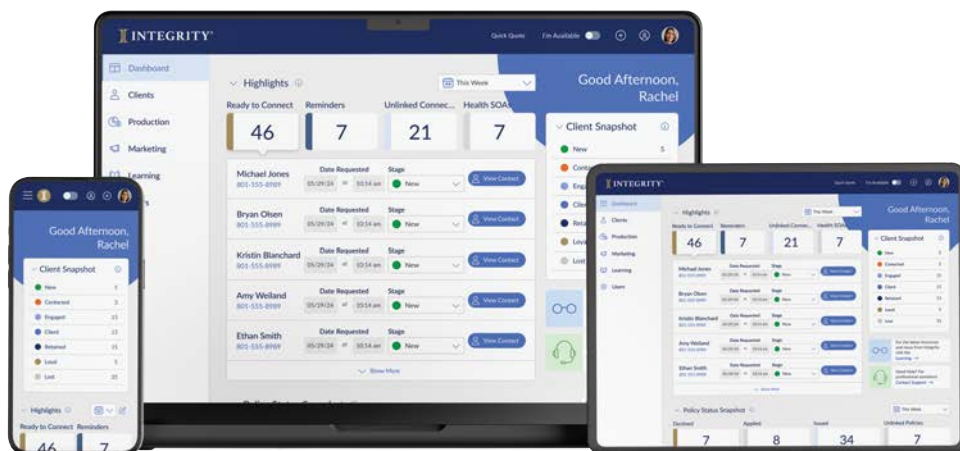
### Accelerated Growth

so you can coach, support and drive productivity in your agents

**IntegrityCONNECT<sup>TM</sup> is your all-in-one growth engine that connects you to everything that matters — so you can work smarter, not harder.**



INTEGRITY  
CONNECT



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